

CORPORATE EVENTS

MEMO # 08-350

DATE: 11/18/08

ACTION:

On November 12, 2008, Shareholders of Anheuser-Bush Companies, Inc. ("BUD") voted concerning the proposed merger with Pestalozzo Acquisition Corp., a wholly-owned subsidiary of InBev N.V./S.A. The merger was approved and subsequently consummated before the opening of business on November 18, 2008. As a result, each existing BUD Common Share will be converted into the right to receive \$70.00 net cash per share.

This action will be coordinated with the Options Clearing Corporation.

CATEGORY:

Cash Settlement

EQUITY SYMBOL:

Anheuser-Bush Companies, Inc. ("BUD")

ONE CHICAGO SYMBOL:

BUD1C will be de-listed

CME FUTURES SYMBOL:

0F will be de-listed

MULTIPLIER:

100 (e.g., 1.00 equals \$100.00)

EFFECTIVE DATE:

Wednesday, November 19, 2008

NEW DELIVERABLE PER CONTRACT:

\$7,000 (\$70.00 x 100)

APPLICABLE CONTRACT MONTHS:

November, December 2008 and March, June 2009

SETTLEMENT PRICES AND POSITIONS:

The maturity date for all BUD1C Security Futures will be accelerated to November 19, 2008.

NOTES:

The forecasted effect of the upcoming corporate event on each clearing firms' positions can be viewed in infopac in the Corporate Event Initial Forecast Report (ONE712), the Corporate Event Final Forecast Report (ONE713), and the Corporate Event Forecast Audit Report (CPDBU710).

If you have any questions regarding the information provided in the document, please call CME Clearing risk management hotline at (312) 648-3888.